



PLEASE NOTE: To withdraw funds, please complete, sign & return the INVEST Withdrawal Request Form in a scanned format by email to

support@invest.com.au Upon receipt your request will be processed within three business days. If all the funds in your account are being withdrawn, all positions must be settled and converted before a withdrawal can be processed.

If the INVEST Withdrawal Request Form is completed in respect of a joint/corporate/trust or corporate trust account, we will require email confirmation from all additional account holders authorising the release of any balance as stated within this request. INVEST is not responsible for errors made by the account holder and will not make payment to a third party. INVEST will only make payment in the name of the INVEST account holder.

If the base currency on your INVEST account differs from the currency you are requesting to be withdrawn, you will be charged a 3% conversion fee in addition to the wire fee.

For AUD bank transfer withdrawals within Australia, a \$5 fee is charged. For AUD wire transfer withdrawals outside of Australia, a \$20 fee is charged. For the wire fees for non-AUD international currencies, please see the 'Wire Fee International' in the Processing Fees section of our Fee Schedule online: www.invest.com.au/u/legals/fee-schedule

If you are withdrawing the full account balance, Invest Financial Services will allow Clients to continue to login to their account for a maximum 12 months. If your account balance is zero for more than 12 months your account will be closed. Once an account is closed, additional paperwork will be required and a new account number will be issued if you would like to trade again.

Method of Withdrawal Requested:

Wire Transfer:

- New Bank Account (if you are withdrawing to a new bank account please ensure this Withdrawal Request is accompanied by a bank statement of the below listed bank account).
- Bank Account Previously Verified by Invest

Date: _____ / _____ / _____ INVEST Account Name: _____
INVEST Account Number: _____

Telephone number: _____ Email: _____
Address: _____ Country: _____

Withdrawal Amount: _____ or Full Account Balance
Currency: AUD EUR GBP HKD USD SGD

Deduct withdrawal fee from the balance of the account Deduct withdrawal fee from the payment

BANK INFORMATION: (for first time withdrawal wire transfers only) Bank:

Name on Account: _____
Bank Address: _____
Bank City: _____ State/Province: _____ Country: _____ Postal Code: _____
BSB#, ABA # or Swift Code: _____
Name on the account: _____ Account Number: _____

INTERMEDIARY BANK INFORMATION: (for wire transfers only – if applicable)

Bank: _____ Name on Account: _____
Bank Address: _____
Bank City: _____ State/Province: _____ Country: _____ Postal Code: _____
BSB#, ABA # or Swift Code: _____
Name on the account: _____ Account Number: _____

Primary Account Holder Name: _____
Primary Account Holder Signature: _____ Date: _____
_____/_____/_____

Second Account Holder Name: _____
Second Account Holder Signature: _____ Date: _____
_____/_____/_____

Third Account Holder Number: _____
Third Account Holder Signature: _____
Date: _____/_____/_____