



INVEST GLOBAL
MULTI-ASSET PRIME BROKERAGE

Trading Operations Associate (Client Coverage)

About us

Invest Global is a specialist multi-asset prime broker based in Sydney, Tokyo and Hong Kong. The company specialises in providing innovative prime services to hedge funds, asset managers, proprietary trading firms, other brokerages and banks.

As a world-leading boutique investment bank, we are constantly in search of hungry people to join the team and challenge the status quo. We want dreamers and doers who are ready to hit the ground running.

Why join us

- Remuneration - Invest Global offers a highly competitive base salary along with Short Term Incentive Schemes - which includes quarterly cash bonuses.
- Flexibility - We want to hire the best talent in the industry. To attract the best, we have embraced a flexible work culture.
- Career development - We don't just want to hire the best talent, we want to train them to be even better. Career development is a priority to you – so it's a priority for us.
- Unique workplace - Our Sydney office is nearby public transport & secure parking. The building boasts panoramic views across Sydney Harbour from our Wintergarden break out area.

About the role

We have an incredible opportunity for a new team member to join our Client Coverage team, providing an outstanding and consistent level of service to our key clients.

This is a diverse role that requires someone who is energetic, meticulous and passionate about providing an excellent customer experience.

As we service clients from all around the world, we expect our team members to be available for our European and Northern American time zones; this requires rotating shifts.

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Office: +61 2 9083 1333, E-mail: support@invest.com.au
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Trading Operations Associate Continued

Key duties and responsibilities

- Client Relations – Supporting current client relationships working closely with the Prime Services (Sales) team.
- Dealing – Administration and oversight of all aspects of client trading activity: voice trades, futures & FX rolls, margin utilisation, API flow and all aspects of the trading platforms.
- Onboarding – Both legal and technical onboarding of new clients including liaising with external vendors and internal legal compliance and IT teams.
- Reporting – Assisting with the daily operations and reconciliations of the business.
- Process Improvement – Working closely with the Research & Development team to improve systems and improve the processes of the business.

About you

- 2-3 years of financial services experience (ideally within a brokerage)
- Outstanding communication in high-pressure situations
- Exceptional critical thinking – quick & effective trouble-shooters are what we need!
- This role can become quite technical and requires someone who's passionate about technology.
- Ability and desire to learn on the go
- Thrive in a fluid and fast-paced environment
- Curiosity & initiative – Have your own ideas? Prove their worth and nothing is off-limits
- Corporate Action experience highly advantageous

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How to apply

To apply for this role, include your resume and cover letter outlining why you're perfect for this role.

The application form will include these questions:

- Which of the following statements best describes your right to work in Australia?
- How many years' experience do you have in the financial services industry?
- Have you completed a RG146 compliance training course?

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