



# AUTHORISED REPRESENTATIVE DETAILS

Level 27 Aurora Place 88 Phillip Street Sydney NSW 2000 | p +61 2 9083 1333 | ABN 48 162 400 035, AFSL 438 283 | invast.com.au

Should you wish to nominate an individual or individuals to act as an Authorised Representative(s) on your trading account, please complete the required details below. Please be aware an Authorised Representative shall possess the same level of authority as the account applicant/s. You are able to restrict the level of control that is available to each authorised representative.

Account Name:  
Account Number:

Please indicate if this Authorised Representative form is an update to an existing Authorised Representatives list or replaces all previous versions.      Update      Replacement

**PLEASE PROVIDE A SCANNED COPY OF THE PHOTO ID FOR EACH AUTHORISED REPRESENTATIVE NOMINATED BELOW.**

## TEAM DETAILS

Please provide the relevant details for each team below. Please note that all email addresses provided will receive Account Email Notices. These emails include Swaps, CFD Financing, Holidays, Product & Platform Updates, Margin Changes.

Team Name 1:

Email Address:

Phone Number:

Authorisation – Account Email Notices      Yes      No

Team Name 2:

Email Address:

Phone Number:

Authorisation – Account Email Notices      Yes      No

Team Name 3:

Email Address:

Phone Number:

Authorisation – Account Email Notices      Yes      No

## AUTHORISED REPRESENTATIVE #1

Salutation:      Mr      Mrs      Ms      Other:

Full Name:      First Name      Middle Name      Last Name

Job Title:

Date of Birth:      Day / Month / Year

Full Address:      Suburb      State      Postcode

Country of Residence:

Email Address:

Phone Number:

Mobile Phone:

Photo ID provided (Passport / Driver license / National ID card)

Authorisation - Account Email Notices      Yes      No

Authorisation – Trading Rights      Yes      No

Authorisation – Statement Receipt      Yes      No

Authorisation – Account Changes\*      Yes      No

Authorisation – Internal Cash Transfers\*\*      Yes      No

Authorisation – Cash Withdrawals\*\*\*      Yes      No



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AUTHORISED REPRESENTATIVE #2				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb			State Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #3				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb			State Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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AUTHORISED REPRESENTATIVE #4				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb			State Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #5				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb			State Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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AUTHORISED REPRESENTATIVE #6				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #7				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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AUTHORISED REPRESENTATIVE #8				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #9				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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AUTHORISED REPRESENTATIVE #10				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #11				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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AUTHORISED REPRESENTATIVE #12				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

AUTHORISED REPRESENTATIVE #13				
Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		



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## AUTHORISED REPRESENTATIVE #14

Salutation:	Mr	Mrs	Ms	Other:
Full Name:	First Name		Middle Name	Last Name
Job Title:				
Date of Birth:	Day /	Month /	Year	
Full Address:	Suburb		State	Postcode
Country of Residence:				
Email Address:				
Phone Number:				
Mobile Phone:				
Photo ID provided (Passport / Driver license / National ID card)				
Authorisation - Account Email Notices	Yes	No		
Authorisation - Trading Rights	Yes	No		
Authorisation - Statement Receipt	Yes	No		
Authorisation - Account Changes*	Yes	No		
Authorisation - Internal Cash Transfers**	Yes	No		
Authorisation - Cash Withdrawals***	Yes	No		

\* Changes limited to the establishment of additional accounts and sub accounts, technical changes, changes to base currencies and the addition (only) of contact details.

\*\* Internal transfers are limited to accounts that are held in the name of a single legal entity.

\*\*\* Cash withdrawals are limited to a nominated bank account that is on file with Invast in the same legal entity name as the trading account.

## CONSENT

By signing the following, you authorise Invast Financial Services to appoint the above nominated individual or individuals to act as an Authorised Representative(s) on your trading account.

Name:  
*(Individual 1 / Director 1 / Trustee 1)*

Signature \_\_\_\_\_ Date: \_\_\_\_\_  
Day / Month / Year

Name (where required):  
*(Individual 2 / Director 2 / Trustee 2)*

Signature \_\_\_\_\_ Date: \_\_\_\_\_  
Day / Month / Year