



# WITHDRAWAL REQUEST

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**PLEASE NOTE:** To withdraw funds, please complete, sign & return the INVASt Withdrawal Request Form in a scanned format by email to [support@invest.com.au](mailto:support@invest.com.au) Upon receipt your request will be processed within three business days. If all the funds in your account are being withdrawn, all positions must be settled and converted before a withdrawal can be processed.

If the INVASt Withdrawal Request Form is completed in respect of a joint/corporate/trust or corporate trust account, we will require email confirmation from all additional account holders authorising the release of any balance as stated within this request. INVASt is not responsible for errors made by the account holder and will not make payment to a third party. INVASt will only make payment in the name of the INVASt account holder.

If the base currency on your INVASt account differs from the currency you are requesting to be withdrawn, you will be charged a 3% conversion fee in addition to the wire fee.

For AUD bank transfer withdrawals within Australia, a \$5 fee is charged. For AUD wire transfer withdrawals outside of Australia, a \$20 fee is charged. For the wire fees for non-AUD international currencies, please see the 'Wire Fee International' in the Processing Fees section of our Fee Schedule online: [www.invest.com.au/u/legals/fee-schedule](http://www.invest.com.au/u/legals/fee-schedule)

If you are withdrawing the full account balance, Invest Financial Services will allow Clients to continue to login to their account for a maximum 12 months. If your account balance is zero for more than 12 months your account will be closed. Once an account is closed, additional paperwork will be required and a new account number will be issued if you would like to trade again.

## Method of Withdrawal Requested:

### Wire Transfer:

- New Bank Account** (if you are withdrawing to a new bank account please ensure this Withdrawal Request is accompanied by a bank statement of the below listed bank account).
- Bank Account Previously Verified by Invest**

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ INVASt Account Name: \_\_\_\_\_  
INVASt Account Number: \_\_\_\_\_

Telephone number: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ Country: \_\_\_\_\_

Withdrawal Amount: \_\_\_\_\_ or Full Account Balance

Currency: AUD  EUR  GBP  HKD  USD  SGD

Deduct withdrawal fee from the balance of the account

Deduct withdrawal fee from the payment

### BANK INFORMATION: (for first time withdrawal wire transfers only)

Bank: \_\_\_\_\_ Name on Account: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Bank City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_

BSB#, ABA # or Swift Code: \_\_\_\_\_

Name on the account: \_\_\_\_\_ Account Number: \_\_\_\_\_

### INTERMEDIARY BANK INFORMATION: (for wire transfers only – if applicable)

Bank: \_\_\_\_\_ Name on Account: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Bank City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Country: \_\_\_\_\_ Postal Code: \_\_\_\_\_

BSB#, ABA # or Swift Code: \_\_\_\_\_

Name on the account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Primary Account Holder Name: \_\_\_\_\_

Primary Account Holder Signature: \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Second Account Holder Name: \_\_\_\_\_

Second Account Holder Signature: \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Third Account Holder Name: \_\_\_\_\_

Third Account Holder Signature: \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_